

Key Group figures		2021	2020
Orders received	€ mill.	947.6	915.5
Order backlog	€ mill.	611.4	594.5
Income statement data			
Sales revenues	€ mill.	942.8	869.7
Core Components	€ mill.	429.1	375.3
Customized Modules	€ mill.	418.7	401.8
Lifecycle Solutions	€ mill.	115.5	103.8
EBITDA	€ mill.	124.2	123.1
EBITDA margin	%	13.2	14.2
EBIT	€ mill.	72.3	73.1
EBIT margin	%	7.7	8.4
Net interest result	€ mill.	(7.5)	(14.4)
EBT	€ mill.	64.8	58.7
Net income	€ mill.	35.9	20.8
Earnings per share	€	1.31	0.98
Return on capital employed ^{1,3}	%	8.1	8.4
Value added ^{1,3}	€ mill.	9.5	12.5
Balance sheet data			
Fixed assets ^{2,3}	€ mill.	726.0	694.1
Capital expenditure	€ mill.	51.3	68.7
Depreciation/amortization	€ mill.	51.9	50.0
Closing working capital	€ mill.	175.6	155.3
Closing capital employed ³	€ mill.	901.6	849.4
Equity ³	€ mill.	587.9	412.4
Noncontrolling interests	€ mill.	28.6	15.9
Hybrid capital	€ mill.	148.3	–
Net financial debt	€ mill.	174.0	307.4
Net financial debt (including lease liabilities)	€ mill.	215.6	351.3
Total assets ³	€ mill.	1,289.4	1,214.4
Equity ratio ³	%	45.6	34.0
Cash flow statement data			
Gross cash flow	€ mill.	125.1	112.9
Cash flow from operating activities	€ mill.	81.3	56.1
Cash flow from investing activities	€ mill.	(57.9)	(3.0)
Cash flow from financing activities	€ mill.	(30.8)	(67.4)
Free cash flow	€ mill.	30.6	4.0
Workforce data			
Annual average headcount	No.	3,612	3,482
Core Components	No.	879	938
Customized Modules	No.	2,150	1,987
Lifecycle Solutions	No.	520	498
Vossloh AG	No.	63	59
Personnel expenses	€ mill.	211.8	205.1
Share data			
Year-end closing price	€	45.15	41.35
Closing market capitalization as of December 31	€ mill.	793.0	726.3

¹ Based on average capital employed

² Fixed assets = intangible assets plus property, plant and equipment plus investment properties plus investments in companies accounted for using the equity method plus other noncurrent financial instruments

³ Comparative information adjusted retrospectively in accordance with IAS 8; see explanations on page 133