

Key Group figures		2020	2019
Orders received	€ mill.	915.5	938.2
Order backlog	€ mill.	594.5	549.2
Income statement data			
Sales revenues	€ mill.	869.7	916.4
Core Components	€ mill.	375.3	351.7
Customized Modules	€ mill.	401.8	473.2
Lifecycle Solutions	€ mill.	103.8	106.0
EBITDA (2019 adjusted)	€ mill.	123.1	105.5
EBITDA margin (2019 adjusted)	%	14.2	11.5
EBIT (2019 adjusted)	€ mill.	73.1	55.7
EBIT margin (2019 adjusted)	%	8.4	6.1
Net interest result	€ mill.	(14.4)	(18.5)
EBT	€ mill.	58.7	(56.1)
Net income	€ mill.	20.8	(136.8)
Earnings per share	€	0.98	(8.32)
Return on capital employed ¹	%	8.4	(4.2)
Value added ¹	€ mill.	12.4	(105.4)
Balance sheet data			
Fixed assets ²	€ mill.	696.2	659.2
Capital expenditure	€ mill.	68.7	59.8
Depreciation/amortization	€ mill.	50.0	86.4
Closing working capital	€ mill.	155.3	180.3
Closing capital employed	€ mill.	851.5	839.5
Equity	€ mill.	414.5	403.6
Noncontrolling interests	€ mill.	15.9	9.4
Net financial debt	€ mill.	307.4	321.3
Net financial debt (including lease liabilities)	€ mill.	351.3	370.4
Total assets	€ mill.	1,216.5	1,331.4
Equity ratio	%	34.1	30.3
Cash flow statement data			
Gross cash flow	€ mill.	112.9	39.3
Cash flow from operating activities	€ mill.	56.1	12.3
Cash flow from investing activities	€ mill.	(3.0)	(15.5)
Cash flow from financing activities	€ mill.	(67.4)	28.1
Free cash flow from continuing operations	€ mill.	58.1	2.4
Free cash flow (including discontinued operations)	€ mill.	4.0	(42.4)
Workforce data			
Annual average headcount	No.	3,482	3,774
Core Components	No.	938	879
Customized Modules	No.	1,987	2,286
Lifecycle Solutions	No.	498	546
Vossloh AG	No.	59	63
Personnel expenses	€ mill.	205.1	260.1
Share data			
Year-end closing price	€	41.35	37.00
Closing market capitalization	€ mill.	726.3	649.9

¹ Based on average capital employed

² Fixed assets = intangible assets plus property, plant and equipment plus investment properties plus investments in companies accounted for using the equity method plus other noncurrent financial instruments